Defendant and Cross-Complainant City of San Buenaventura (City) submits this joint trial readiness conference statement (Statement) in advance of the trial readiness conference scheduled for February 14, 2022 at 1:30 p.m. On February 4, 2022, the City emailed a draft of this Statement to all parties who have appeared and invited input and joinder and subsequently addressed all comments received or identified areas of dispute. The Wood-Claeyssens Foundation, Brian A. Osborne, Ronald W. Rood and Susan B. Rood, Trustees of The Rood Family Trust, Meiners Oaks Water District, Ventura River Water District, Aera Energy LLC, California Department of Parks and Wildlife, the State Water Resources Control Board, and Rancho Matilija Mutual Water Company have joined this Statement, as reflected on the signature page.

# I. <u>MAP ISSUES</u>

Pursuant to discussions at the January 20, 2022 hearing and the agreement of the City and the Garrison parties, on January 31, 2022, the City served a revised map showing the names of parties who have appeared and the locations of their parcels and/or claims to water rights. Per Mr. Garrison's additional request, the City has agreed to produce a list of all defaulted parties, identifying the defaulted party by name, APN, and basin/riparian status by February 14, 2022. Finally, the City served a notice of entry of the Court's Order establishing the Ventura River Watershed and groundwater basin boundaries. This caused certain Cross-Defendants to ask why they were named in the lawsuit because they own property that is located within the Watershed but that is not overlying one of the Watershed's groundwater Basins. The City represents that it has responded to all inquiries from individual parties about their particular parcels and their location within the Watershed. Additionally, on February 7, 2022, the City sent an all-parties email explaining that it named in its Third Amended Cross-Complaint all known riparian landowners in the Watershed and that some but not all of these named riparian parties also own parcels located within on the Watershed's groundwater basins, as defined by the Court's order.

## II. PRE-TRIAL SCHEDULE

The parties are currently preparing for Phase 1 Trial and are completing the remaining

tasks on the following pre-trial schedule ordered by the Court on January 26, 2022:

| DATE              | EVENT  |
|-------------------|--|
| February 7, 2022  | Upper Ojai Basin rebuttal expert disclosures are due.  |
| February 10, 2022 | Joint Report for check-in trial readiness conference, organized by City of Ventura, is due.      |
| February 14, 2022 | Check-in trial readiness conference at 1:30 p.m., in Dept. SS10.                                 |
| February 24, 2022 | Expert deposition cut-off.   |
|                   | All expert discovery must be completed by this date.   |
| March 2, 2022     | Pre-trial statements, exhibit lists, witness lists, motions in limine, and trial briefs are due. |
| March 8, 2022     | Responses to motions in limine are due.  |
|                   | Parties must exchange all exhibits.  |
| March 11, 2022    | Final status conference at 1:30 p.m., in Dept. SS10; hearing on motions in limine.               |
| 1.1.6.2022        |  |
| March 16, 2022    | Phase 1 Trial begins at 8:30 a.m. in Dept. SS10 (15-day trial estimate)                          |

### III. DESIGNATED EXPERTS

The parties have designated the following experts for Phase 1 Trial:

| PARTY                                    | EXPERT  |
|--|---|
| Aera Energy LLC <sup>1</sup>             | Murray Einarson, P.G., C.E.G.,<br>C.H.G   |
| California Department of Fish & Wildlife | Kyle Evans  |
| Casitas Municipal Water District         | James T. McCord, Ph.D., P.E. and<br>Randall T. Hanson                                       |
| City of Ojai                             | Jordan Kear, PG, CHG  |
| City of San Buenaventura                 | Claire Archer, Ph.D., Tamara Klug, Douglas R. Littlefield, Ph.D., and Charles Hanson, Ph.D. |

<sup>&</sup>lt;sup>1</sup> In accordance with the Order Establishing Watershed and Basin Boundaries entered by the Court on January 13, 2022, issues raised by Aera Energy LLC regarding the connectivity of the Lower Ventura Basin with geologic formations employed for oil and gas-related operations and the "exempt aquifer" below the Lower Ventura Basin as defined by the California Department of Conservation Geologic Energy Management Division and the U.S. Environmental Protection Agency under the federal Safe Drinking Water Act are reserved for future phases of the trial, if not otherwise addressed by stipulation of the parties. Mr. Einarson's testimony will be addressed in such a later phase if necessary.

| ATTORNEYS AT LAW 655 WEST BROADWAY, 15TH FLOOR SANDEGO CATTERORY, 00101 | SAN DIEGO, CALIFORNIA 22101 |
|---|-----------------------------|

| East Ojai Group                     | Anthony Brown              |
|-------------------------------------|----------------------------|
| State Water Resources Control Board | Al Preston, Ph.D., PE and  |
|                                     | Gregory Schnaar, Ph.D., PG |
| Upper Ojai Group (Garrison Parties) | Jordan Kear, PG, CHG       |

#### IV. **EXPERT DEPOSITIONS**

#### Completed or Commenced Depositions A.

The following experts have been deposed:

| DATE              | EXPERT                                   |
|-------------------|--|
| December 7, 2021  | Douglas R. Littlefield, Ph.D. [complete] |
| December 8, 2021  | Charles Hanson [complete]                |
| December 15, 2021 | Jordan Kear                              |
| December 16, 2021 | Anthony Brown                            |
| January 12, 2022  | Kyle Evans [complete]                    |
| February 8, 2022  | Al Preston, Ph.D., PE [complete]         |
| February 9, 2022  | Gregory Schnaar, Ph.D., PG [complete]    |

### B. **Scheduled Depositions**

The following expert depositions have been noticed and are scheduled on the following dates:

| DATE              | EXPERT                       |
|-------------------|------------------------------|
| February 11, 2022 | James T. McCord, Ph.D., P.E. |
| February 15, 2022 | Tamara Klug                  |
| February 16, 2022 | Jordan Kear                  |
| February 18, 2022 | Claire Archer, Ph.D.         |
| February 22, 2022 | Randall T. Hanson            |
| February 24, 2022 | Anthony Brown                |

#### PRE-TRIAL AND TRIAL RELATED QUESTIONS V.

Can the Court provide the parties with any guidance about whether there is 1. anything in particular the Court would like the parties to cover in the final status conference statement? Local Rule 3.25 provides some direction as to the contents of this statement, but the rule's requirements are minimal.

- 2. Does the Court wish to hear opening statements?
- 3. Does the Court expect to hear testimony on Fridays?
- 4. Does the Court have a general estimate for planning purposes of the average trial time per day that the parties can anticipate?
  - 5. How does the Court wish to handle the marking of exhibits?
  - 6. How does the Court wish to handle remote appearances by witnesses?
  - 7. Will counsel be able to participate in the trial remotely?
  - 8. Will clients/the public be able to observe the trial remotely?
- 9. It is possible that there are portions of the Watershed in which interconnection between groundwater and surface water is not disputed. Would the court consider entertaining stipulations as to those portions of the Watershed in which there is no dispute that there are material interconnections within that portion, reserving for future phases, as may be necessary, the question as to the interconnection of specific points of diversion? Proceeding by stipulation upon a stipulated evidentiary showing in support of the proposed findings for those portions of the Watershed would streamline the Phase 1 Trial.

# VI. <u>CONCLUSION</u>

The parties continue to make progress in preparing for Phase 1 Trial concerning the alleged interconnectedness of the Ventura River Watershed's surface waters and groundwater basins and will be prepared to discuss status and any of the Court's questions at the trial readiness conference on February 14, 2022.